Course: Getting Started with Excel Basics

Trainer: Hemant Parmar



Notes for Student

Excel will be taught using real life Excel files.

These Excel files will be provided to students.

It would be good if student can get own laptop with Excel, otherwise student can learn using Instructor's laptop.

Required Skills

No previous knowledge of Excel is required. This course is good for beginners.

Course Content:

Fundamentals of PC & Excel

Identify the specifications of your computer

Identify the version of MS Windows

Locate excel on your computer

Create shortcuts for excel

Open an excel file

Add sheets within the excel file

Change the sheet names

Rearrange the order of the sheets

Understand the top level menu options of excel

Various types of data in an excel sheet

Various types of number formats in an excel sheet

Basic Calculations in Excel

Perform simple addition, subtraction, multiplication and division

Calculate sum of a range of numbers

Using % function in different ways

Different ways to fill data in a range

Filling dates using a formula

Find a formula suitable for your calculation

writing complex formula

Calculate selling price from cost

Rounding off a number to nearest whole number, nearest multiple of 5 or 10

Various rounding off methods and its impact on calculation of selling price and profit

Editing a formula

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Making your excel file user friendly

Adding clickable links & images

Various Formatting methods

Adjusting column & row size

Insert rows and columns

Copy & paste function

Paste special function

Handling Text and Cell colors

Formatting cell borders

Adjust a long paragraph of text within a range of cells

Filling cell background with patterns & gradients

Adding line-breaks within a cell

Adding pictures and shapes

Picture, Shape and Text formatting options

Page formatting options

Adding page breaks

Setting page layout for printing

Getting same rows to print on every page

Adding header & footer

Setting print area

Securing your data, format and the entire file

Password protecting the content of a sheet

Password protecting the file

Save the excel file in PDF format

Documents you will learn to create:

Below is the list of documents we will make in this Course.

However, these can change based on Student's requirement.

Simple Sales Report

Professional Quote Template

Professional Quote Template with cost & profit details

Simple Price List

Pricing Booklet

With the Excel techniques you will learn in this course, you will be able to prepare reasonably attractive excel files with basic calculations.